





Source account for debiting Warrants B and Target account for crediting of new Ordinary Shares																	
Stock Code	Quantity of Warrants B	CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER										Quantity of Ordinary Shares	Stock Code				
0175WB					-			-									0175

**Note: Warrant B Holder shall not be allowed to instruct for new Ordinary Shares to be credited into any CDS account(s) other than one of those from which the Warrants B are to be debited**

- (g) hereby request that the notice of allotment stating the number of new Ordinary Shares credited into my/our CDS Account be sent, at my/our risk, by ordinary post to my/our address set out above.
- (h) hereby confirm that upon the lodgement of this form with the Registrar, I/we shall not dispose, transfer, charge or otherwise encumber the Warrants B in respect of which the Exercise Rights are being exercised unless and until the Exercise Form has been returned, withdrawn or otherwise rejected or declared by the Company to be void in accordance with the provisions of the Conditions set out in the Third Schedule of the Deed Poll.
- (i) hereby declare and confirm that I/we have complied with all exchange control regulations and requirements imposed by Bank Negara Malaysia or other prevailing statutory requirements for the time being applicable to the exercise of the Exercise Rights and any directions and instructions given in this Exercise Form.

\* Please complete and/or delete as applicable

Dated the \_\_\_\_\_ day of \_\_\_\_\_

**If the Warrant B Holder is an individual: -**

\_\_\_\_\_  
Signature of Warrant B Holder

**OR**

**If the Warrant B Holder is a corporation/society: -**

The Common Seal of the )  
depositor was hereunto )  
affixed in the presence of:- )  
)

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director/ Secretary

**NOTES: -**

1. No physical share certificate and scrip will be issued to the Warrant B Holders as the result of any exercise of rights herein.
2. No Warrant B Holder shall be allowed to instruct crediting of new Ordinary Shares into a CDS Account other than from the CDS Account which the Warrant B is to be debited.
3. All information given in this Exercise Form must be as per the information provided to Bursa Depository.
4. Joint holders are not recognised under the CDS.
5. In exercising the Exercise Rights represented by the Warrants B, compliance must be made with any exchange control or other statutory requirements for the time being applicable and the provision of the Securities Industry (Central Depositories) Act, 1991 and the Rules of the Bursa Malaysia Depository Sdn. Bhd.
6. A corporation/society completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution or in the absence, in accordance with Section 66 of the Companies Act 2016 (Act 777), a copy of which must be lodged with the Registrar.
7. The attention of the Warrant B Holders is drawn to Part VI of the Capital Markets and Services Act, 2007, Malaysian Code On Take-Overs And Mergers 2016 and all relevant provisions of the Rules on Take-overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time. In particular, a Warrant B Holder should note that he may be under an obligation to extend a take-over offer of the Company if:
  - (a) he intends to subscribe by exercise of the Warrants B, whether at one time or different times, for new Ordinary Shares which (together with the Ordinary Shares owned or acquired by him or persons acting in concert with him) carry more than thirty-three per cent (33%) of the voting shares or voting rights in the Company; or
  - (b) he, together with persons acting in concert with him, hold more than thirty-three per cent (33%) but not more than fifty per cent (50%) of the voting shares or voting rights of the Company, and either alone or together with persons acting in concert with him, intends to subscribe for new Ordinary Shares by the exercise of the Warrants B or otherwise in any period of six (6) months, increasing such percentage of the voting shares or voting rights by more than two per cent (2%).
8. No direction may be made in this Exercise Form requiring the new Ordinary Shares to be credited into the Securities Account of a person other than a Securities Account in the name of the person exercising the Exercise Rights under this Exercise Form.
9. The exercise of the Exercise Rights under this Exercise Form shall be deemed invalid if any banker's draft or cashier's order for payment of the Exercise Money is not cleared on first presentation.
10. If any part of this Exercise Form is not fully and properly completed and/or executed, the Company shall be entitled to regard the exercise of the Exercise Rights under the Exercise Form as invalid.
11. At the close of business on **18 day of January, 2029**, any Exercise Rights which have not been exercised and any Exercise Form which have not been delivered to the Registrar will lapse and every Warrant B will cease thereafter to be valid for any purpose.
12. A processing fee of RM21.60 (inclusive of applicable taxes) per debit transaction and/or credit transaction per CDS Account shall be paid by the Warrant B Holder to the Registrar in the form of cash or cheque no. \_\_\_\_\_ in favour of **ALDPRO CORPORATE SERVICES SDN BHD** or internet bank transfer to the Registrar's Bank Account No. **8010861385** maintained with **CIMB Bank Berhad** for debiting of the Warrants B and crediting of the new Ordinary Shares into the CDS Account (proof of payment to be attached to the Exercise Form submitted to the Registrar).
13. The Exercise Price may be adjusted from time to time in accordance with the Conditions set out in the Deed Poll.

14. The Exercise Rights for any Warrants that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
15. Unless the context otherwise requires, expressions in this Exercise Form shall have the same meaning as those used in the Deed Poll.

**REGISTRAR: ALDPRO CORPORATE SERVICES SDN BHD**

*(Registration No. 202101043817(1444117-M))*

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